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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

IMPEL PHARMACEUTICALS INC., *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 23-80016 (SGJ)  
  
(Jointly Administered)

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**DEBTORS' AMENDED WITNESS AND EXHIBIT LIST**

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The debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby submit this amended witness and exhibit list (the “Witness and Exhibit List”) and designate the following witnesses in connection with the matters scheduled for hearing on **February 1, 2024 at 9:30 a.m. (prevailing Central Time)**.

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are: Impel Pharmaceuticals Inc. (8238); and Impel NeuroPharma Australia Pty Ltd (N/A). The Debtors’ service address is 201 Elliot Avenue West, Suite 260, Seattle, WA 98119.

A. Witnesses

1. Ashish Contractor, Managing Director (Moelis & Company LLC)
2. Brandon Smith, Chief Restructuring Officer (Debtors)
3. Ray Canole (JN Bidco LLC)
4. Any witnesses called or designated by any other party.
5. Any impeachment or rebuttal witnesses.

B. Exhibits

Ex. No.	Description	Judicial Notice	Marked	Offered	Objected	Admitted	Date	Disp. After Trial
1.	<i>Declaration of Ashish Contractor in Support of the Debtors' Motion for Entry of an Order (I)(A) Approving the Bid Procedures; (B) Authorizing the Debtors to Select Jn Bidco LLC as the Stalking Horse Purchaser Substantially Along the Terms Defined in the Stalking Horse APA and Approving Bid Protections; (C) Establishing Bid Deadlines, an Auction, and a Sale Hearing; (D) Approving the Form and Manner of Sale Notice; (E) Approving Assignment and Assumption Procedures; (F) Approving the Form and Manner of Potential Assumption and Assignment Notice; (II)(A) Authorizing the Sale of the Assets Free and Clear; and (B) Approving the Assumption and Assignment of Designated Contracts; and (III) Granting Related Relief [Dkt. 18-2]</i>							
2.	Stalking Horse APA [Dkt. 18-A-2]							
3.	<i>Declaration of Brandon Smith, Chief Restructuring Officer of the Debtors, in Support of the Debtors Chapter 11 Proceedings [Dkt. 15]</i>							
4.	Proposed First Amendment to the Stalking Horse APA [Dkt. 187-A]							
5.	Proposed Sale Order [Dkt. 187-B]							
6.	<i>Declaration of Ray Canole in Support of the Debtors' Motion for an Order Approving the</i>							

Ex. No.	Description	Judicial Notice	Marked	Offered	Objected	Admitted	Date	Disp. After Trial
	<i>Sale of Substantially All of the Debtors' Assets Free and Clear of Lien, Claims, and Interests to JN Bidco LLC [Dkt. 189]</i>							
7.	<i>Supplemental Declaration of Ashish Contractor in Support of the Debtors' Motion for the Sale of Substantially All of the Debtors' Assets [Dkt. 198]</i>							
8.	<i>Information Page found at: <a href="https://www.trudhesa.com/stay-informed/">https://www.trudhesa.com/stay-informed/</a></i>							
9.	<i>Impel Privacy Policy found at: <a href="https://impelpharma.com/privacy-policy/">https://impelpharma.com/privacy-policy/</a></i>							
	All exhibits necessary for impeachment purposes							
	Any other document entered or filed in the above-styled bankruptcy case, including any exhibits thereto.							
	Any and all documents identified or offered by any other party.							

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Dated: January 31, 2024  
Dallas, Texas

**SIDLEY AUSTIN LLP**

*/s/ Rakhee V. Patel*

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*Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on January 31, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Rakhee V. Patel  
Rakhee V. Patel